

# **EDUCATION FOR WHAT'S NEXT** ™

We aren't a case study, a best practice, or a white paper. We are Junior Achievement, and we are education for what's next.



## **Message from the Board Chair & CEO**

At Junior Achievement of Central Carolinas, we believe every student deserves access to an opportunity-filled future. This past year, we've taken bold steps to ensure our programs not only prepare young people for what's next, but empower them to shape it.

In a rapidly changing world, JA continues to be a trusted partner to schools, employers, and communities. Through relevant and enduring experiential learning, we're helping students build the confidence, skills, and vision they need to thrive; not just in the classroom, but in life.

Our impact is not defined by what we do, but by why it matters. JA students are outperforming their peers, gaining real-world insights, and discovering pathways to success that were once out of reach. And thanks to our incredible volunteers, educators, and corporate partners, we're doing this work at scale across neighborhoods, school districts, and generations.

As we look ahead, we're proud to own the question: What's next? For JA, it means continuing to innovate, collaborate, and lead with purpose. For our students, it means unlocking futures filled with possibility.

Thank you for being part of this journey. Together, we're building a stronger, more equitable Carolinas.

Warmly,



JA of Central Carolinas

JA of Central Carolinas

# 29,741

#### **Students**

served in 2024-2025

## 852

#### Classes

participated in a JA program in 2024-2025

# 133

#### Schools

partnered with JA for student success in 2024-2025

# 260,479

### **Instructional Contact Hours**

building skills for tomorrow's workforce in 2024-2025

# **57%**

### Of All Students Served

qualified for the Free & Reduced-Priced Lunch (FRL) Plan.\*

## 11.37%

## Community Growth

social media growth in 2024-2025 amplifying JA's voice across platforms

\*free meals at or below 130% poverty, reduced-price from 130% to 185% of poverty

# **Mission**

"JA's mission is to inspire and prepare young people to compete in a global economy."

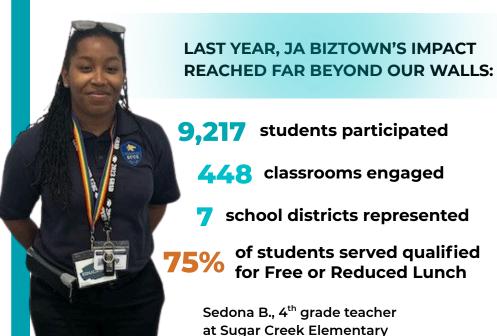


# **JA BizTown**

At JA BizTown, we're not just teaching kids about business, we're helping them see themselves in the future. When students step into our miniature city, they step into roles that mirror the real world: CEOs, CFOs, healthcare professionals, engineers, and entrepreneurs. It's in these moments that confidence takes root, curiosity sparks, and young people begin to understand the connection between what they learn in school and who they can become.



It was amazing to watch students as they learned what a Philanthropist is or what an Entrepreneur is while making connections with their own every day lives.



# **JA Finance Park**

## **Building Confidence for Real-Life Choices**

JA Finance Park gives students a transformative look at adulthood before it arrives. Through hands-on budgeting and real-world financial scenarios, young people learn to navigate choices around income, expenses, credit, and saving and discover that they can take control of their future.

# **INSIGHTS INTO IMPACT**

93% of students said the simulation helped them understand how a budget works



# **JA High School Heroes**

JA High School Heroes empowers teens to step into real leadership by teaching younger students the financial and career skills they wish they had learned earlier. When high schoolers volunteer in elementary classrooms, they're not just delivering lessons, they're becoming role models, building confidence, and discovering their own potential to make an impact.

JA High School Heroes trained  $\longrightarrow$  314

Participating elem. schools \_\_\_\_\_



1,520
Elementary students impacted

# **Volunteer Impact**



**1,614**Unique
Volunteers



655
Learning
Experiences
Delivered



106
Organizations
Engaged
With JA



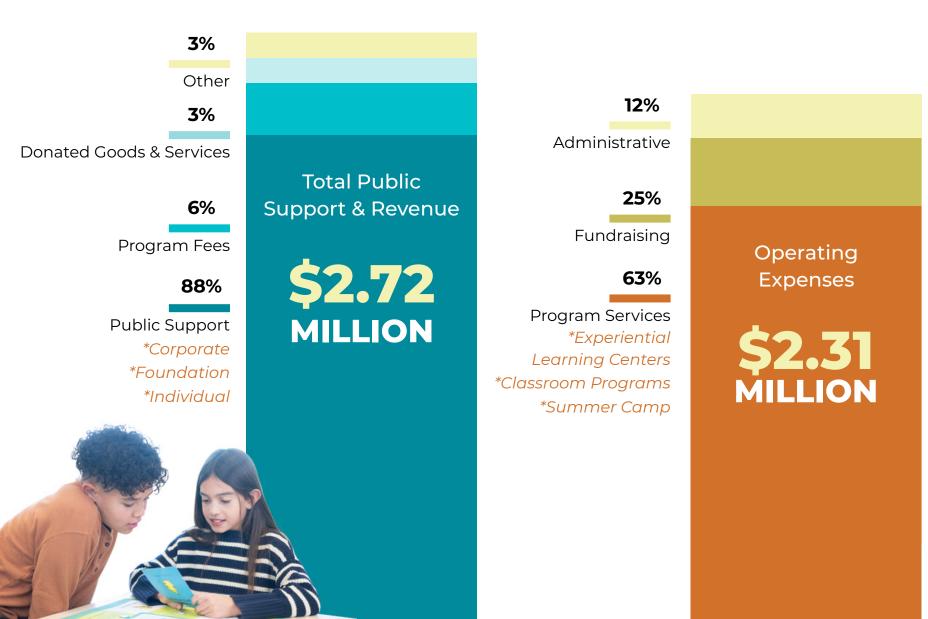
213,940
Total
Volunteer
Hours

Because of our volunteers, students emerge as confident, capable, and connected learners



# **Financial Snapshot**

In fiscal year 2024-25, Junior Achievement of Central Carolinas had total public support and revenue of \$2.72 Million and operating expenses of \$2.31 Million.



# Leadership

# **Executive Committee**



Mike Ryan **BOARD CHAIR** Retired. Grant Thornton



**Derrick Fernando** VICE CHAIR Wells Fargo



Joe Fernandez **SECRETARY** Moore & Van Allen

Junior

of Central Carolinas



Dr Melissa Balknight Charlotte-Mecklenburg Schools



**Chip Johnson** Falfurrias Capital Partners



Eli Kahn Lowe's



Chris Kuehn Trane Technologies



Di Morais Retired, Ally Bank



Jon Rickers APX Innovative Packaging Solutions



**Andrée Taylor** Bank of America



**Austin Wachter** Cook & Boardman Group, LLC



**Nicole White** Wrylan, LLC



Ann Marie Williams JP Morgan



**Tracy Winkler** US Bank



# **Ashleigh Anderson**

Credit Karma

#### **Matthew Belmont**

Regions Bank

#### **Tiara Brown**

Charlotte Hornets

#### **Neal Davis**

CGI

#### **Brandi Edwards**

Novant Health

#### **Charles Horton**

Worth Advisors

#### Ali Iabal

TIAA Kaspick

#### **Brad Jones**

First National Bank

#### Jeff Kimbell

ΕY

#### **Corey King**

KPMG

#### **Jarod Latch**

Spiracle Media

#### **LaShauna Lowry**

Ally Financial

#### TJ McCullough

Charlotte Business Journal

#### Jon Narveson

Accenture

#### **Amy Nolan Pack**

Accrue Partners

#### **Pepe Porrata**

Varo Bank

#### **Nick Roby**

Siegfried Group

#### **Matt Trabucco**

WiPro

#### **Piers Wates**

CBRF

#### **Leigh Whitehurst**

EmployBridge/Hire Dynamics

#### **Hollis Williams**

Microsoft

#### **Brad Yeckley**

**UNC Charlotte** 

Di Morais **Achievement** Retired, Ally Bank

# North Carolina Business Hall of Fame 2025 Laureate Inductees

Celebraling Visionary Leadership

Our 2025 Laureate Celebration honored two exceptional leaders whose influence continues to shape our region and beyond. **Carol Lovin**, Executive Vice President and Chief Integration Officer at Advocate Health, was recognized for her role in building one of the nation's largest academic health systems and expanding access to care for millions.

**Marc Oken**, Chairman of Falfurrias Capital Partners, was celebrated for his transformative impact on Charlotte's financial landscape and his commitment to mentoring future business leaders.

Together, their legacies exemplify how strategic leadership and community engagement create lasting change, advancing healthcare, strengthening businesses, and inspiring the next generation.

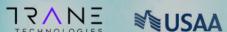
37<sup>th</sup> Annual
NORTH CAROLINA
SHALL
FALL
FALL



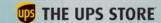
# Thank you Partners!



















Aaron DeHaven

Accenture

Akers Foundation

Albemarle Foundation

Ali labal

American International Group

Amerisure Charitable Foundation

**Amy Pack** 

**Andree Taylor** 

Ann Marie Williams

**Ashleigh Anderson** 

**AT&T Carolinas** 

Atlantic Union Bank

**Atrium Health** 

**Austin Wachter** 

**AYCO Charitable Foundation** 

**Bank Of America** 

Bank OZK

**Best Impressions Caterers** 

**Brad Jones** 

**Brad Yeckly** 

**Brandi Edwards** 

**Brighthouse Financial** 

**Carnegie Private Wealth** 

**Carolina Foods** 

Carolina Panthers

**Carrier Corporation** 

**CBRE Group** 

Charles S. Johnson

**Charlotte Center City Partners** 

**Charlotte Hornets** 

**Charlotte Merchants Foundation** 

Cherry Bekaert

Chick-fil-A

Chris Kuehn

Citizens

Credit Karma

**Cushman & Wakefield** 

David Longo

Deloitte

**Derrick Fernando** 

Diane E. Morais

**Duke Energy** 

Ed McMahan

**Eleanor & James Barnhardt** 

Foundation

Eli Kahn

**Elliott Davis** 

**Eric Reichard** 

**Ernst & Young** 

**Falfurrias Capital Partners** 

First National Bank

Frazier & Deeter

**Gene Haas Foundation** 

Hans Zandhuis

**Harris Teeter** 

**Harvesting Connections** 

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Hollis Williams

HSBC

Jarod Latch

Jeff Ledford

Jeff Tackett

Jennifer Flynn

Jon Rickers

Jose (Pepe) Porrata

Joseph M. Trabucco

**K&L Gates LLP** 

**Karen Bigelow** 

Kenneth C. Sharp

**Kevin Tait** 

**Kieth Cockrell** 

**KPMG LLP** 

LaShauna Lowery

**Lincoln Financial Foundation** 

Lucille P & Edward C Giles Foundation

Marco's Pizza Foundation

Marsh McLennan Agency

**Matthew Belmont** 

Matthew Trabucco

McGuireWoods

Michael Desmond

Microsoft Corporation

Mike Ryan

**Nicole White** 

**Odvssev Logistics** 

**OneMain Financial** 

**Patrick McAuley** 

**Piers Wates** 

**PNC Foundation** 

PricewaterhouseCoopers LLP

Provident Benevolent Foundation

Publix Super Markets

**Quarterra Group** 

Randolph Stephenson

**RBC** Foundation

Regions Bank

**Risk Management Solutions Group** 

**Rodgers Builders** 

Sallie Mae

Sauer Brands

State Farm

SteelFab

Sullenberger Aviation Museum

Taco Bell

**TBH Consulting** 

The Dickson Foundation

The Dowd Foundation

The Sieafried Group

Thomas J. Kirkland

TIAA / TIAA Kaspick

Tiara Brown

Tim Broderick TJ Mccullough

TowneBank

**Tracy Winkler** 

Truist

**Truliant Federal Credit Union** 

United Bank

**United Way of Greater Atlanta** 

**US Bank** 

**Voya Financial** 

Wells Fargo

York County Community Foundation

**Donate** 

Volunteer

**Connect** 









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